

Allocation Schedule, Section 2.07

Allocation of Purchase Price

Category	IRS Form 8594	Estimated
Cash	Class I	71,000
CDs, Public stock, etc.	Class II	0
Accounts Rec, other.	Class III	1,310,259
Inventory	Class IV	930,854
FMV Fixtures and Equipment	Class V	85,000
Other Section 197 Intangibles	Class VI	0
Goodwill	Class VII	2,502,887